

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Chalfont, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 92-3112442

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

4117 Boca Bay Drive
Dallas, TX 75244
Number, Street, City, State & ZIP Code

P. O. Box 191088
Dallas, TX 75219
P.O. Box, Number, Street, City, State & ZIP Code

Dallas
County

Location of principal assets, if different from principal place of business
2916 Chalfont Lane Plano, TX 75023
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor Chalfont, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5313

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>See Attachment</u>	Relationship	_____
District	_____	Case number, if known	_____

Debtor Chalfont, LLC Case number (if known) _____
Name

- 11. Why is the case filed in this district?** *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
-
- | | | | |
|-----------------------------|--|--|--|
| 15. Estimated Assets | <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| | <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| | <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| | <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
-
- | | | | |
|----------------------------------|--|--|--|
| 16. Estimated liabilities | <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| | <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| | <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| | <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Chalfont, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2024
MM / DD / YYYY

X /s/ Daniel C. Blackburn
Signature of authorized representative of debtor

Daniel C. Blackburn
Printed name

Title President/Chief Executive Officer

18. Signature of attorney

X /s/ Robert Buchholz
Signature of attorney for debtor

Date September 30, 2024
MM / DD / YYYY

Robert Buchholz 03290600
Printed name

The Law Office of Robert W. Buchholz, P.C.
Firm name

5220 SPRING VALLEY ROAD, Suite 618
Dallas, TX 75254
Number, Street, City, State & ZIP Code

Contact phone (214) 754-5500

Email address BOB@ATTORNEYBOB.COM

03290600 TX
Bar number and State

Debtor Chalfont, LLC Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

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FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	<u>1100 Reba McEntire, LLC</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When <u>9/1/24</u>	Case number, if known <u>24-32701</u>
Debtor	<u>261 Oak Hill, LLC</u>	Relationship to you	<u>Affiliated</u>
District	_____	When _____	Case number, if known _____
Debtor	<u>304 Willow Creek, LLC</u>	Relationship to you	<u>Affiliated</u>
District	_____	When _____	Case number, if known _____
Debtor	<u>3400 Remington Drive, LLC</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When <u>9/1/24</u>	Case number, if known <u>24-32703</u>
Debtor	<u>9th Street GP, LLC</u>	Relationship to you	<u>Affiliated</u>
District	_____	When _____	Case number, if known _____
Debtor	<u>Carriage Estates, LLC</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When _____	Case number, if known _____
Debtor	<u>Forest Bend, LLC</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When <u>9/1/24</u>	Case number, if known <u>24-32702</u>
Debtor	<u>Graystone Drive, LLC</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When _____	Case number, if known _____
Debtor	<u>High Point Circle, LLC</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When _____	Case number, if known _____
Debtor	<u>Prosper Assisted Living, LP</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When <u>9/1/24</u>	Case number, if known <u>24-32700</u>
Debtor	<u>Southlake Assisted Living, LP</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When _____	Case number, if known _____
Debtor	<u>Tophill, LLC</u>	Relationship to you	<u>Affiliated</u>
District	<u>Northern District of Texas</u>	When <u>9/1/24</u>	Case number, if known <u>24-32699</u>
Debtor	<u>Waverly Lane, LLC</u>	Relationship to you	<u>Affiliated.</u>
District	<u>Northern District of Texas</u>	When _____	Case number, if known _____